

CHAMPAGNE PRIMER

September 2012



The development of the Champagne market in the US

Once upon a time...

- o Grand Marques set the standard!
- Each house has its signature style, produced consistently by blending vintages and "house" dosage (liqueur d'expédition)
- o Champagne was the ultimate beverage for special occasions

Recent past (last 10-20 years to today):

- o Rise of the grower Champagne!
- o "Big is bad, small is good" movement
- o Popularized (largely and successfully) by the importer Terry Theise
- o Idea that growers offer the true taste of each village vs. larger volume blended products
- o Sommeliers/progressive retailers embrace the grower movement as "cool and hip"
- o Champagne positioned as mostly for special occasions (though a bit more widespread)

What's Next?

- o Shake-out of the Grower segment due to over proliferation and mixed quality
- o Buyers buy by producer, rather than by importer or category type (Gr Marque/Grower)
- Rise of more "Vinous" Champagne category by some renegade producers who wanted to alter the Champagne "metaphor" into a new experience
- o Italy (not France!) is the hotbed for the new movement (Denmark too)
- o Champagne more as a wine alternative (we hope!)
- Use of bigger bowl stemware and even decanters! Flutes only for that old, *fuddy-duddy* stuff!

The Polaner Portfolio at a glance

"Grower" Champagnes:

- Own their own vineyards
- Emphasis on specific terroirs of their village or surrounding villages
- Examples:
 - o Gatinois (Ay)
 - Pierre Moncuit (Le Mesnil-sur-Oger)
- Grower Champagnes with a "natural" approach:
 - o Larmandier-Bernier (Avize) Biodynamic
 - o Agrapart (Avize) Practicing Organic
 - o Coutier (Ambonnay) Practicing Organic

One medium-sized Negociant-Manipulant (NM):

- Combines estate grapes with purchased fruit from same general area
- Example:
 - o Moutard (Buxeuil)
- Significantly smaller than Grande Marques

Champagne "Renegades":

- Emphasis of Champagne as "wine"
- More vinous-style, less emphasis on bubbles, more about the Wine underneath
- Extreme dedication to vineyard work, very low yields for max expression of terroir
- In general, de-emphasizing traditional champagne philosophy of <u>blending</u> and <u>homogenization</u> (Vintages/grapes/vineyards) for more site specificity
- Low or no dosage to cover up the underlying terroir
- Examples:
 - o Jacques Selosse (Avize)
 - Jerome Prévost (Gueux)
 - o Cedric Bouchard (Celles-sur-Ource)
 - o Marie-Courtin (Polisot)
 - o Larmandier-Bernier (Vertus)
 - o Agrapart (Avize)

A quick primer on Champagne production...

- 1. Primary fermentation (alcoholic and malolactic, if done)
- 2. Blending and bottling of still wine(s)
- 3. Secondary fermentation in bottle (addition of yeast and sugar) to create CO2
- 4. Aging
- 5. Riddling (*rémuage*)
- 6. Disgorgement (dégorgement) & addition of dosage (liqueur d'expédition)

Dosage levels:

- Brut Nature or Brut Zéro (less than 3 grams of sugar per liter)
- Extra Brut (less than 6 grams of sugar per liter)
- *Brut* (less than 15 grams of sugar per liter)
- Extra Sec or Extra Dry (12 to 20 grams of sugar per liter)
- Sec (17 to 35 grams of sugar per liter)
- Demi-sec (33 to 50 grams of sugar per liter)
- *Doux* (more than 50 grams of sugar per liter)

COTE DES BLANCS

Pierre Moncuit

Selling Points:

- Top grower located in the village of Le Mesnil-sur-Oger in the Cote des Blancs
- Limestone soils in Grand Cru of Le Mesnil are prized for their beautiful expressions of minerally Chardonnay (e.g. Salon, Krug "Clos de Mesnil"), also with potential for aging
- One our original producers, which at one point we sold over 400 cs/yr
- Wines all fermented 100% stainless steel to accentuate the brightness and raciness of the *terroir*
- Relatively old vines, averaging 30 years
- Unusual approach in that all the "NV" wines are actually 100% vintage
- Finished with low dosage
- Basically "textbook" Blanc de Blancs from the Cote des Blancs, and a great value compared to the other big names of Le Mesnil

Blanc de Blanc Hugues de Coulmet Brut NV

- From vineyards in Sézanne, south of the Cote des Blancs
- 100% Chardonnay, 100% 2007 vintage
- 9g dosage
- Great value for BTG Blanc de Blancs

Blanc de Blanc Grand Cru Cuvée Moncuit-Delos Brut NV

- 100% Chardonnay from Grand Cru of Le Mesnil
- 100% 2007 vintage
- 8g dosage
- Great example of a Blanc de Blancs from this great terroir
- Half-bottles avail too (perfect \$60 list placement!)

Blanc de Blanc Grand Cru Vintage Extra Brut 2005

- 100% tank fermented, 3g dosage
- Mineral lover's delight!
- \$90 Retail/\$180 on a wine list for Grand Cru Le Mesnil! (Cuvée Nicole VV 02 from 90-100 yr old vines would be \$110 retail/\$210 list)!!!

Larmandier-Bernier

Selling Points:

- Small, biodynamic grower located in Vertus
- Extremely low yields, 100% hard harvesting, natural yeast fermentation, no fining/filtration
- Produces ripe grapes, reflective of *terroirs*, requiring little or no dosage
- Extremely pure, precise wines with elegance, power and definition
- Top wines are all single-vineyard(s), single-vintage and single varietal
- Overall, uses mix of tank and old *foudre* (4,000L). TDV and Cramant VV are 80% foudre

Blanc de Blancs 1er Cru Extra Brut NV

- Blanc de Blancs from Vertus (70%), Avize, Oger, Cramant (mix 1er/GC)
- Base of 2007, with 30% of reserve wines (06 & 06)
- Elevage in combo of tank and large wood
- 4g dosage

Terre de Vertus 1er Cru Brut Nature [2006]

- Signature wine from Larmandier
- Ultimate expression of the Vertus *terroir*
- Single-vintage, single variety, from two vineyards (Les Barillers & Les Faucherets, located mid-slope in Vertus on the Le Mesnil side)
- 80% foudre, 20% tank, Non-dosé

Vieilles Vignes de Cramant Grand Cru Extra Brut Vintage 2006

- 100% Grand Cru from the village of Cramant
- 50-70 year old vines
- 80% foudre, 20% tank, 2g dosage

Agrapart

Selling Points:

- Small grower in Avize, producing about 7K cs a year
- 100% massale selection Chardonnay, average age 35 years
- No chemical additives in vineyards, plows soil (including some with a horse!)
- Harvests by hand, natural yeast fermentation, including cultivation of indigenous yeasts for 2nd fermentation
- Elevage in combo of tank and older, larger barrels (depending on cuvée)
- Bottling without fining and filtration. Low dosage levels

Blanc de Blancs Les 7 Crus

- Entry level cuvée sourced from grapes in Avize and 6 other adjacent villages (mix 70% Grand Cru/30% 1er Cru vineyards)
- Current cuvée is 50% 2008/50% 2007
- Moderate Dosage @ 9g/1
- Classic Blanc de Blancs profile (citrus, minerals, wet stones)

Blanc de Blancs Extra Brut Grand Cru Avizoise 2005

- Sourced from two of estate's oldest hillside parcels, the Grand Crus of Les Robards and La Voie D'Epernay
- 100% Chardonnay, 100% Grand Cru from 50+ year old vines on South/SE hillsides
- Soils predominantly limestone on upper hillsides, more clay towards the bottom of the slope (still a bed of limestone subsoil)
- Fermented (w/ indigenous yeasts) and aged in used 600 Liter barrels that Agrapart buys from Dagueneau and Olivier Lamy.
- 3 gram dosage (Extra Brut), disgorged July 2011
- Displays powerful, opulent side of Avize. The roundest wine of the lineup with creamy textures (likely due to clay), amazing depth and a delicious spice component.

Jacques Selosse

Selling Points:

- The original "Champagne Renegade"!
- Started in the early `80's taking over the family domaine in Avize
- Wanted to turn the elite Champagne establishment on their heads
- Extreme focus on viticulture (low yields, natural viticulture) to get purest expression of the individual *terroirs* of his territory
- Believes that for a wine to express itself, it needs the oxygen exchange that comes with elevage in wood
- Singularly-styled wines: powerful, textured, highly complex wines that develop with bottle age or with aeration in glass or decanter

Initiale Brut NV

- Entry level Blanc de Blanc (100% Chardonnay)
- Blend of 3 vintages from Avize, Cramant and Oger
- Low dosage (5-7g range, depending on cuvée)

MONTAGNE DE REIMS

Coutier

Selling Points:

- Small grower in the Grand Cru of Ambonnay, producing about 3000 cs a year
- Another of the great villages in the Montagne de Reims for Pinot Noir. Though their holdings are 2/3 Pinot, 1/3 Chard
- Chardonnay helps provide some freshness and lift to the base of Pinot Noir
- Practicing organic, with treatments only when necessary; we discovered them at an Organic/Biodynamic wine fair in Italy!
- The still sell the majority of their grapes, keep the best for themselves
- All wines fermented in stainless steel, except Cuvée Henry III (mix of barrel and tank)
- South-facing vineyards and clay soils of Ambonnay produce some of the fullest, richest style Champagnes, even with relatively low dosage levels
- Ambonnay also location of Egly-Ouriet

Brut Tradition Grand Cru:

- 75% Pinot Noir, 25% Chardonnay
- Base of 2008 vintage, plus some older reserve wines; 6g dosage
- Round, full-style Champagne, perfect for fall!
- Really good value for a Grand Cru Champagne from the Montagne de Reims
- Classic, old-style label

Brut Rosé Grand Cru:

- 55% Chardonnay, 45% Pinot Noir (assemblage)
- Base of 2008 vintage, plus some older reserve wines; 6g dosage
- Very "Pinot-ey" aromas and flavors
- Great value for 100% Grand Cru Rosé!

Camille Savès

Selling Points:

- Small grower in the village of Bouzy in the Montagne de Reims
- One of the great villages for Pinot Noir. Most vineyards South-facing hillsides
- Some of their holdings are in surrounding villages in the Montagne de Reims
- To give their wines extra freshness and delineation, they ferment in glass-lined stainless tanks and block malolactic fermentation
- Full-style wines, with great acid balance!

Carte Blanche Brut NV:

- 75% Pinot Noir, 25% Chardonnay
- 60% 2008 vintage, 40% older vintages
- Pinot from Bouzy, Ambonnay and Tours-sur-Marne (all GC), Chard from Tauxiéres (1er Cru)
- 12 g dosage to counter non-malo

Rosé Brut NV

- 60% Chard, 40% Pinot Noir (assemblage with 12% Bouzy Rouge)
- Base of 2008 (60%), rest reserve wines; 10g dosage
- Full-style, nicely "Pinot-ey" rosé, with good acid balance
- Always been big fan club for this wine

VALLEE DE LA MARNE

Gatinois

Selling Points:

- Small producer located in the Grand Cru of Ay
- Gatinois is one of our first producers, almost since the beginning!
- Technically in Vallée de la Marne, but terroir and exposition more like Montagne de Reims
- South-facing, hillside vineyards, with good % of limestone in the subsoils
- Selosse sources his "Contraste" cuvée with grapes from Ay ("power of the exposition contrasted with the freshness from the soil")
- Ay also home of Bollinger (still sell grapes to them)
- Much of their Pinot holdings are with a selection of *massale* Petite Pinot d'Aÿ, a small-yielding, tiny berried clone that is unique to this village
- Spectacular, winey, Pinot-ey, style. Not really sipping Champagne, but could stand up to lots of dishes (including foie gras)

Tradition Brut Grand Cru NV

- 90% Pinot Noir, 10% Chardonnay
- Fermented in tank
- Full, powerful Pinot-based style (great food wine!)

Vintage 2005 Brut Grand Cru

- 90% Pinot Noir, 10% Chardonnay
- Aged 5 years on the lees; 6 g dosage
- A Pinot Champagne lover's dream!

Rosé Brut Grand Cru

- 90% Pinot Noir, 10% Chardonnay
- Assemblage-style rosé: Pinot Noir component is Gatinois' still Ay Rouge made from 60 year old vines (about 10% of blend)
- Mostly 2005 vintage (with bit of 04 and 06); 6g dosage
- Full-style, very Pinot-ey Rosé

Jérôme Prévost (Champagne La Closerie)

Selling Points:

- Tiny grower in Gueux, just SW of Reims
- Single-vineyard (Les Beguines), Single-varietal (Pinot Meunier), Single vintage wines
- Worked with Anselme Selosse and made his first vintages (98-01) in Selosse's cellar in Avize
- Viticulture officially in "lutte raisonnée" but no chemical additives to soil unless absolutely necessary (catastrophic circumstances)
- 45 year old vines, cropped extremely low
- Elevage in larger barrels (500/600L), low SO2, no fining or filtration
- Bottles Spring after harvest, and disgorges about 16 months later, no dosage
- Believes that Champagnes should age just as great vintage wines do (in bottle)

Les Beguines Extra Brut [2009]:

- Two hectare vineyard of Les Beguines in Gueux, inherited from his grandmother. Planted in 1950s with massale selection cuttings.
- Harvests all grapes by hand and at a high degree of ripeness
- Ferments with indigenous yeasts using mix of used barriques and 600L demi-muids
- Disgorged 18months after bottling, finished with no dosage as to preserve the sanctity and purity of wine underneath.

COTE DES BAR (AUBE)

Moutard

Selling Points:

- Medium-sized NM (Negociant-Manipulant) located in the Cote des Bar (Buxeuil)
- Produces about 75,000 cs per year (~25% estate grapes/75% purchased)
- Many Grand Marques source Pinot Noir in the Cote des Bars for their blends because of its more Southerly location (~1 hr south of Epernay), ripeness and freshness
- Cote des Bars shares the same Kimmeridgian limestone subsoils and geological substrate as in Chablis and Chavignol
- Has some rare and unique indigenous varietals (Arbanne, Petite Meslier, Pinot Blanc)

Brut Grand Cuvée NV

- 100% Pinot Noir
- Stainless steel fermented, no malo, 10 g dosage
- Power of Pinot Noir with the freshness of limestone
- 375 mls available too

Rosé de Cuvaison Brut NV

- 100% Pinot Noir, made with maceration
- 3 years on lees, 10 g dosage
- Great price for a rosé of this price and quality and with continuity
- 375mls available too (not many Rosé half bottles)

Cuvée 6 Cépages, Brut Vintage 2006

- Made form equal parts of Chardonnay, Pinot Noir, Pinot Meunier, Petit Meslier, Arbanne, Pinot Blanc
- Fermented in used barriques
- Perfect wine for buyers looking for "off the beaten"-type wines

Marie Courtin

Selling Points:

- Tiny "renegade" grower located in the village of Polisot in the Cote des Bars (Dominique Moreau) next village over from Cedric Bouchard
- Produces single-vineyard, single-vintage, single varietal (Pinot Noir) from Biodynamically-farmed grapes
- First vintage was 2005
- 100% Hand-harvest, natural yeast fermentations (from yeasts gathered from their vineyards and cultivated at the winery)
- 35-40 year old hillside vineyards
- SE exposure with soils of clay/limestone with bands of Kimmeridgian give the wine extra energy and cut
- Uses pendulums in vineyard and cellar to help in determining decisions in vineyard treatments, harvesting and winemaking
- Recommends serving her wines in regular wine glasses to allow for development through increased aeration

Resonance Extra Brut [2008]:

- "Résonance" refers to the balancing energies of earth and sky that create the terroir
- Aged 100% in stainless steel
- Disgorged in April 2010
- Powerful, "briny" style Pinot Noir Champagne
- Fantastic food wine (anything from fish to poultry and lighter meats)

Efflorescence Extra Brut 2007

- Sourced in general from the bottom of the hill which has the most power and potential
- Aged in used *Barriques*
- Efflorescence refers to "something that evolves in perpetuity"

- Starting with the evolution in barrel, she feels that this wine in particular will show a very different face at each stage of its development in bottle
- Disgorged in Sept 2009
- Definitely a "food Champagne", could easily go with game and meat dishes that are not too heavy

Eloquence Extra Brut 2008

- 100% Chardonnay
- Massale selection, 15-20 yr old vines
- Vinified in used barrique for both fermentations
- Non-dosé

Cedric Bouchard (Roses des Jeanne/Inflorescence)

Selling Points:

- Tiny grower in the Cote des Bars located in the village of Celles-sur-Ource
- Former sommelier in Paris
- First vintage was 2000 working with some of his family's vineyards
- One of the hottest new producers in the region, Gault-Millaut's "Champagne producer of the year" in 2008.
- Inflorescence: vineyards that he doesn't own but farms himself (family or leased)
- Roses des Jeanne: his own estate vineyards
- Super low yields in vineyards (~2 tons/acre Inflorescence, ~1 ton/acre on RDJ)
- All wines single-vineyard/vintage/varietal
- 1st press, crushed by foot, natural yeast, unfined/unfiltered
- Unlike Selosse and others, he believes in all stainless steel fermentation
- Long slow secondary fermentation in relative cool conditions gives extra fine bubbles
- No dosage at bottling
- Recommends (gently) decanting and serving his wines in regular wine glasses

Inflorescence La Parcelle [2005]

- Cedric gives "La Parcelle" the longest aging regimen of all his wines. This wine is unfined, unfiltered, and aged for 80 months.
- Non-dosé, disgorged July 2012

Roses des Jeanne Les Ursules [2009]:

- 100% Pinot Noir from 2009
- Aged for 28 months on the lees in stainless steel. Bottled with no dosage
- Disgorged July 2011

Roses de Jeanne Bolorée Blanc de Blancs 2006

- From a 0.217 hectare lieu-dit of Pinot Blanc (very old and rare in Champagne) known as La Bolorée.
- Aged for 38 months on the lees in stainless steel. Bottled with no dosage
- Disgorged July 2009